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LUEN THAI HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 311)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Luen Thai Holdings Limited (“**Company**”) dated 7 January 2013 (“**Announcement**”) in relation to the acquisition of the entire issued share capital of Ocean Sky Global (S) Pte. Ltd.

Terms used herein shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, the circular containing further details of the Acquisition (the “**Circular**”) will be despatched by the Company to the Shareholders on or before 31 March 2013.

As additional time is required by the Company for preparing the accountants’ report of the Target Company for inclusion in the Circular, the date of despatch of the Circular will be postponed to a date on or before 30 April 2013.

Dated 25 March 2013

As at the date hereof, the Board of Directors of the Company comprise the following Directors:

Executive Directors:

Tan Siu Lin (*Chairman*)
Tan Henry
Tan Cho Lung, Raymond
Mok Siu Wan, Anne

Independent Non-executive Directors:

Chan Henry
Cheung Siu Kee
Seing Nea Yie

Non-executive Directors:

Tan Willie
Lu Chin Chu

By order of the Board
Chiu Chi Cheung
Company Secretary

Company’s website: www.luenthai.com