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## **LUEN THAI HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 311)**

### **RESULTS OF EXTRAORDINARY GENERAL MEETING**

<p>The Board is pleased to announce that the Ordinary Resolutions were duly passed by the Independent Shareholders by way of poll at the EGM held on 12 September 2011.</p>
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References are made to (i) the circular of Luen Thai Holdings Limited (the “**Company**”) dated 26 August 2011 (the “**Circular**”) and (ii) the notice of extraordinary general meeting of the Company dated 26 August 2011 (the “**Notice of EGM**”). Unless the context requires otherwise, terms defined in the Circular and the Notice of EGM shall have the same meaning when used in this announcement.

The Board is pleased to announce that at the extraordinary general meeting of the Company held on 12 September 2011 (the “**EGM**”), the proposed ordinary resolutions (the “**Ordinary Resolutions**”) as set out in the Notice of EGM were duly passed by the Independent Shareholders by way of poll.

As at the date of the EGM, the total number of issued shares of the Company was 992,666,000 shares. The Company confirmed that Mr. Tan Siu Lin, Mr. Tan Henry, Mr. Tan Willie, Mr. Tan Cho Lung, Raymond and Mr. Tan Sunny together with their respective Associates controlled in aggregate 696,325,000 shares, representing approximately 70.15% of the total number of issued shares of the Company as at the date of the EGM, were required to abstain and had abstained from voting in respect of the Ordinary Resolutions at the EGM. The remaining 296,341,000 shares of the Company were held by the Independent Shareholders who were entitled to attend and vote for or against the Ordinary Resolutions at the EGM. The Independent Shareholders holding in aggregate 122,540,000 shares of the Company attended and voted, in person or by proxy, for or against the Ordinary Resolutions at the EGM. No shareholder of the Company was required only to vote against the Ordinary Resolutions at the EGM.

The Company’s share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

The poll results in respect of the Ordinary Resolutions proposed at the EGM are as follows:

<b>Ordinary Resolutions</b> (Note 2)		<b>No. of votes</b> (Note 1)	
		<b>For</b> (no. of shares)	<b>Against</b> (no. of shares)
(1)	To approve, confirm and ratify the Subscription and Share Purchase Agreement dated 9 June 2011 as set out in Ordinary Resolution (1) in the Notice of EGM	122,540,000 100%	0 0%
(2)	To approve the Shareholders' Agreement as set out in Ordinary Resolution (2) in the Notice of EGM	122,540,000 100%	0 0%

As more than 50% of the votes were cast in favour of the resolutions, the resolutions were duly passed as ordinary resolutions of the Company.

*Note:* (1) The number of votes and percentage are based on the total number of shares of the Company held by the Independent Shareholders who voted at the EGM in person or by proxy.

(2) Please refer to the Notice of EGM for the full version of the Ordinary Resolutions.

As at the date hereof, the Board of Directors of the Company comprise the following Directors:

*Executive Directors:*

Tan Siu Lin (*Chairman*)  
Tan Henry  
Tan Cho Lung, Raymond  
Tan Sunny  
Mok Siu Wan, Anne

*Independent Non-executive Directors:*

Chan Henry  
Cheung Siu Kee  
Seing Nea Yie

*Non-executive Directors:*

Tan Willie  
Lu Chin Chu

By order of the Board

**Chiu Chi Cheung**

*Company Secretary*

Dated 12 September 2011

Company's Website: [www.luenthai.com](http://www.luenthai.com)