

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2013

10: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer <u>Luer</u>	n Thai Holdings Limited		
Date Submitted 02/0	5/2013		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>00311</u> Des	scription : Ordinary	y Shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	1,500,000,000	0.01	15,000,000
Increase/(decrease)	0	0	0
Balance at close of the month	1,500,000,000	0.01	15,000,000
(2) Stock code : N/A Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,002,116,000	N/A	N/A	N/A
preceding month	1,002,110,000	IVA		
Increase/ (decrease)				
during the month	13,750,000	N/A	N/A	N/A
Balance at close of the				
month	1,015,866,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including approval date (dd/mm/yyyy) and class of shares issuable			ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price: HK\$0.71						
Approval date:						
17/04/2008	_			_		
Ordinary shares	0	2,250,000	0	0	2,250,000	0
			Total A. (Ord	linary shares)	2,250,000	_
				rence shares)	N/A	_
				(Other class)	N/A	_
Total funds raised during the (State currency)	e month from ex	xercise of option		HK\$1,597,500		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu close of preceding mo	durin	g the at close of the		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- value	preceding mo	ittii iiio	nui montii		
	_					
(/ /)		-			-	-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	')				
2.	_					
	_					
(/ /)						_
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	')				
3.	_					
	_					
	-					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	<u>'</u>)				
4.	=					
	-					
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total B.	(Ordinary shares)	N/A	_
				(Preference shares) (Other class)	N/A N/A	_
					2 1/2 2	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. Convertible Bonds	Currency of amount outstanding	of	ount at close preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(31/05/2012) Principal Amount US\$4,600,000 at fixed exchange rate of US\$1= HK\$7.76, equivalent to HK\$ 35,696,000	HK\$	35,69	96,000	13,800,004	21,895,996	11,500,000	18,246,666
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.			- - -				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)		- - -				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)		- - -				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		- - -		nary shares) ence shares) Other class)	11,500,000 N/A N/A	

for Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
		-
2		
-		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable Class of shares iss	new	No. of new shares of issuer issued during the month pursuant thereto						Type of Issue	
1. Rights issue At price: State currency State currency	monui				Class of shares issuable			Type of issue	
At price: currency date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares issuable (// /) State (ldd/mm/yyyy) EGM approval date: (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /)									
Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (///) Begin approval date: (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) EGM approval date: (///) date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///)			/ /)	(/ .		State currency	At price :	Rights issue	1.
2. Open offer At price: State currency State currency EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (///) (state currency) Class of shares issuable (///) (state date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) Class of shares issuable (///) (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) EGM approval date: (///) State and allotment (///) (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///)			/ /)	(/	EGM approval date: (dd/mm/yyyy)				
2. Open offer At price: State currency Bissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (//) Issue and allotment (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Issue and allotment (//) EGM approval date: (//) Issue and allotment (//) EGM approval date: (//)									
2. Open offer At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable									
Class of shares issuable			/ /)	(/ .		State currency	At price :	Open offer	2.
(Note 1) 3. Placing At price: State currency ————————————————————————————————————			/ /)	(/ .					
(Note 1) 3. Placing At price: State currency ————————————————————————————————————									
EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)									
Class of shares issuable (Note 1) 4. Bonus issue			/ /)	(/		State currency	At price :	Placing	3.
4. Bonus issue Issue and allotment			/ /)	(/ .					
4. Bonus issue Issue and allotment									
date : (dd/mm/yyyy) EGM approval date: (/ /)									
Edivi approvar date.			/ /)	(/ .				Bonus issue	4.
			/ /)	(/ .	EGM approval date: (dd/mm/yyyy)				

Other Movements in Issued Share Capital

Class of shares issuable (// /) Serip dividend At price: State currency ————————————————————————————————————		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend								
Class of shares Currency Class of shares Cancellation date : (_		
Class of shares	5.	Scrip dividend		(/	/)		
repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares Class of shares —— redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) State (Note 1) Class of shares ——— (Note 1) State (Note 1)			EGM approval date: (dd/mm/yyyy)	(/	/)		
repurchased (Note 1) 6. Repurchase of Shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of Shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) State (Note 1) State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
Class of shares Class of s						_		
Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) EGM approval date: (//) Class of shares (//) EGM approval date: (//) Class of shares issuable (Note 1) Class of shares issuable (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//)	6.	Repurchase of shares		(/	/)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/	/)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable						_		
Class of shares issuable 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)			EGM approval date: (dd/mm/yyyy)	(/	/)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)								
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///)						_		
EGIN approvar date.	8.	Consideration issue		(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

Other Movements in Issued Share Capital

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Cl. 6.1	1		month
			Class of shares issuable (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	le		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary share Preference share (Other class	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	13,750,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	· -	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
Submitted by: Chiu Chi Cheung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.