

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	31/12/2012		_
To: Hong Kong Exchanges and	Clearing Li	imited		
Name of Issuer <u>I</u>	Luen Thai I	Holdings Limited		
Date Submitted 0	2/01/2013			
I. Movements in Authorised Shar	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>00311</u>	Description	n: Ordinary	Shares	
	Λ	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding mo	onth	1,500,000,000	0.01	15,000,000
Increase/(decrease)		0	0	0
Balance at close of the month		1,500,000,000	0.01	15,000,000
(2) Stock code : N/A	Description	n:		
	Λ	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code : <u>N/A</u> Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	iption : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	999,816,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	999,816,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including approval date (dd/mm/yyyy) and class of shares issuable	Granted	Movement du	ring the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Exercise price: HK\$0.71 Approval date: 17/04/2008 Ordinary shares	0	0	0	0	0	4,550,000
Total funds raised during the (State currency)	e month from ex	xercise of option	,	inary shares) rence shares) (Other class)	0 N/A N/A	- - -

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	_					
	- - ,					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	_		•			
	_					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)			<u>-</u> '			
(dd/mm/yyyy))				
4.	- -					
Class of shares						_
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Т	(Prefe	linary shares) rence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Currency of amount outstanding		ount at close preceding month	e Converted during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds (31/05/2012)								
Principal Amount US\$4,600,000 at fixed								
exchange rate of US\$1=								
HK\$7.76, equivalent to HK\$ 35,696,000		HK\$	35,6	96,000	0	35,696,000	0	29,746,666
Stock code (if listed)	N/A	· · · · · · · · · · · · · · · · · · ·						
Class of shares issuable (Note 1)	Ordi	nary shares						
Subscription price		5 1.200		- -				
EGM approval date (if applicable)								
(dd/mm/yyyy))		(/ /))					
2.								
Stock code (if listed)				_				
Class of shares issuable (Note 1)								
Subscription price				- -				
EGM approval date (if applicable)								
(dd/mm/yyyy)		(/ /))	_				
3.								
Stock code (if listed)							-	
Class of shares issuable (Note 1)								
Subscription price				_				
EGM approval date								
(if applicable) (dd/mm/yyyy)	_	(/ /)	_				
4.				=				
Stock code (if listed)								
Class of shares				_				
issuable (<i>Note 1</i>)				_				
Subscription price EGM approval date				_				
(if applicable)		(
(dd/mm/yyyy)		(/ /	1	_	Total C. (Ord	linary shares)	0	
					(Prefe	rence shares)	N/A	
						(Other class)	N/A	

for Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Other Movements in Issued Share Capital

					j	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at
	Type of Issue						close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	·			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary sl	hares) N/A	_
				(Other	class) <u>N/A</u>	<u>-</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Shar	e Capital").)

Remarks (if any):
Submitted by: Chiu Chi Cheung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.