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LUEN THAI HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 311)

RESULTS OF EXTRAORDINARY GENERAL MEETING

<p>The Board is pleased to announce that the Ordinary Resolution was duly passed by the Independent Shareholders by way of poll at the EGM held on 9 July 2012.</p>

References are made to (i) the circular of Luen Thai Holdings Limited (the “**Company**”) dated 20 June 2012 (the “**Circular**”) and (ii) the notice of extraordinary general meeting of the Company dated 20 June 2012 (the “**Notice of EGM**”). Unless the context requires otherwise, terms defined in the Circular and the Notice of EGM shall have the same meaning when used in this announcement.

The Board is pleased to announce that at the extraordinary general meeting of the Company held on 9 July 2012 (the “**EGM**”), the proposed ordinary resolution (the “**Ordinary Resolution**”) as set out in the Notice of EGM was duly passed by the Independent Shareholders by way of poll.

As at the date of the EGM, the total number of issued shares of the Company was 997,948,000 shares. The Company confirmed that Dr. Tan Siu Lin, Mr. Tan Henry, Mr. Tan Willie, Mr. Tan Cho Lung, Raymond and Mr. Tan Sunny together with their respective Associates controlled in aggregate 713,117,000 shares, representing approximately 71.46% of the total number of issued shares of the Company as at the date of the EGM, were required to abstain and had abstained from voting in respect of the Ordinary Resolution at the EGM. The remaining 284,831,000 shares of the Company were held by the Independent Shareholders who were entitled to attend and vote for or against the Ordinary Resolution at the EGM. The Independent Shareholders holding in aggregate 99,563,000 shares of the Company attended and voted, in person or by proxy, for or against the Ordinary Resolution at the EGM. No shareholder of the Company was required only to vote against the Ordinary Resolution at the EGM.

The Company’s share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

The poll results in respect of the Ordinary Resolution proposed at the EGM are as follows:

Ordinary Resolution (Note 2)	No. of votes (Note 1)	
	For (no. of shares)	Against (no. of shares)
To approve, confirm and ratify the Sale and Purchase Agreement dated 30 May 2012 in relation to the acquisition of the entire interest in Luen Thai Industrial Company Limited and all the transactions contemplated thereunder, and to authorise the directors of the Company to do such acts and things as necessary or desirable to give effect to such transactions, the details of which are set out in the Notice of EGM	99,563,000 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as ordinary resolution of the Company.		

Note: (1) The number of votes and percentage are based on the total number of shares of the Company held by the Independent Shareholders who voted at the EGM in person or by proxy.

(2) Please refer to the Notice of EGM for the full version of the Ordinary Resolution.

As at the date hereof, the Board of Directors of the Company comprise the following Directors:

Executive Directors:

Tan Siu Lin (*Chairman*)
Tan Henry
Tan Cho Lung, Raymond
Tan Sunny
Mok Siu Wan, Anne

Independent Non-executive Directors:

Chan Henry
Cheung Siu Kee
Seing Nea Yie

Non-executive Directors:

Tan Willie
Lu Chin Chu

By order of the Board
Chiu Chi Cheung
Company Secretary

Dated 9 July 2012

Company's Website: www.luenthai.com