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LUEN THAI HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 311)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR AND CONNECTED TRANSACTIONS

As additional time is required to prepare and finalise the information to be included in the Circular, including the updated indebtedness statement of the Group, it is expected that the despatch date of the Circular will be further postponed to a date on or before 12 September 2011.

Reference is made to: (i) the announcement of Luen Thai Holdings Limited (the “**Company**”) dated 13 June 2011 (the “**Announcement**”), (ii) the announcement of the Company dated 30 June 2011 and (iii) the announcement of the Company dated 20 July 2011 (the “**Delay Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Delay Announcement, unless the context requires otherwise.

The Delay Announcement indicated that the Circular would be despatched to the Shareholders on or before 29 July 2011. As additional time is required to prepare and finalise the information for inclusion in the Circular, including the updated indebtedness statement of the Group, it is expected that the despatch date of the Circular will be further postponed to a date on or before 12 September 2011.

By order of the Board
Chiu Chi Cheung
Company Secretary

Dated 28 July 2011

As at the date hereof, the Board of Directors of the Company comprise the following Directors:

Executive Directors:

Tan Siu Lin (*Chairman*)
Tan Henry
Tan Cho Lung, Raymond
Tan Sunny
Mok Siu Wan, Anne

Independent Non-executive Directors:

Chan Henry
Cheung Siu Kee
Seing Nea Yie

Non-executive Directors:

Tan Willie
Lu Chin Chu

Website: www.luenthai.com