

Monthly Return of Equity Issuer on Movements in Securities

28/02/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Luen Thai Holdings Limited
Date Submitted	04/03/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00311</u> Descrip	otion : Ordinary	/ Shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	1,500,000,000	0.01	15,000,000
Increase/(decrease)	0	0	0
Balance at close of the month	1,500,000,000	0.01	15,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (USD): 15,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	992,500,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	992,500,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including approval date		Movement durin	ng the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable					thereto	close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price: HK\$2.52						
Approval date: 23/09/2005						
Ordinary shares	0	0	0	0	0	6,077,500
2. Exercise price:						
HK\$1.28						
Approval date:						
10/11/2006						
Ordinary shares	0	0	0	0	0	6,564,000
3. Exercise price:						
HK\$0.71						
Approval date:						
17/04/2008						
Ordinary shares	0	0	0	0	0	12,600,000
		Т	otal A. (Ordin	•	0	_
			· ·	ince shares)	N/A	_
			(0	Other class)	N/A	_
Total funds raised during the	e month from ex	xercise of options				
(State currency)				0		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pre	minal value at close of ceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- -					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
	- 					<u> </u>
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		To		rdinary shares) ference shares) (Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1.						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(0	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
	_	
shares (Note 1)		
2.		
<i></i>		
3		
	_	
)	
shares (Note 1)		
Total D (Ordinary shares)	NI/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)		-

Other Movements in Issued Share Capital

I. Rights issue At price : State currency Issue and allotment date: $(dd/mn/yyyy)$ Issue and allotment date: $(dd/mn/yyyy)$ EGM approval date: $(///)$ Issue and allotment date: $(///)$ Issue and allotment date: $(///)$ 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) 3. Placing At price : State currency Class of shares issuable (///) Issue and allotment (///) 3. Placing At price : State (u//mn//yyy) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Class of shares issuable (///) Issue and allotment (///) I//) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) I//) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) I//) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) I//) 5. GM approval date: (///) Issue and allotment (///) I//) I//) 6. Bonus issue Issue and allotment (///) I//) I//)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$ 2. Open offer At price : State currency Issue and allotment date : $(///)$				Class of shares issuable				
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2. Open offer At price : State currency Class of shares issuable (Note 1)	1.	Rights issue			(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ 3. Placing At price : State currency Class of shares issuable (Note 1)				EGM approval date: (dd/mm/yyyy)	(/ /)		
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Bow approval date: $(dd/mm/yyyy)$ Class of shares issuable	2.	Open offer	At price : State		(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue $(///)$ $(///)$ $(///)$ 4. Bonus issue $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue $(///)$ $(///)$ $(///)$ 4. Bonus issue $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$								
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Class of shares issuable	3.	Placing			(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//)						_		
Eon approval date.	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

S. Scrip dividend At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) G. Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Cancellation date : (///) Issue and allotment (///) Issue and allotment (///) G. Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Cancellation date : (///) Issue and allotment (///) EGM approval date: (///) Issue and shares Class of shares Image: Class of shares issuable (///) Image: Class of shares issuable (///) <tr< th=""><th></th><th>Type of Issue</th><th></th><th></th><th></th><th></th><th>No. of new shares of issuer issued during the month pursuant thereto</th><th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th></tr<>		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$ 6. Repurchase of shares Class of shares repurchased (Note 1) $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ $(///)$ 7. Redemption of shares Class of shares redeemed (Note 1) $(///)$ 7. Redemption of shares Class of shares content (Mote 1) $(///)$ 8. Consideration issue At price : State currency Class of shares issuable (///) $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) $(///)$				Class of shares issuable				
3. Serip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$								
(dd/mm/yyyy)	5.	Scrip dividend	At price : State currency ———		(/ /)		
6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$				EGM approval date: (dd/mm/yyyy)	(/ /)		
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Class of shares issuable	7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) B. Consideration issue At price : State currency — EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
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8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)								
Don upprovar date:	8.	Consideration issue	At price : State		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Other Movements in Issued Share Capital

					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be	
					thereto	issued pursuant thereto as at close of the	
	Type of Issue					month	
			Class of shares issuable (Note 1)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ / _)			
10.	Other (Please specify) At p		Class of shares issuable (Note 1)	le			
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
Total E. (Ordinary shares) N/A					res) N/A		
(Preference shares) N/A (Other class) N/A							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Chiu Chi Cheung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*