

Monthly Return of Equity Issuer on Movements in Securities

| 28/02/2010 |
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| |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Luen Thai Holdings Limited |
|----------------|----------------------------|
| Date Submitted | 04/03/2010 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|---------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>00311</u> Descrip | otion : Ordinary | / Shares | |
| | No. of ordinary shares | Par value (USD) | Authorised share capital (USD) |
| Balance at close of preceding month | 1,500,000,000 | 0.01 | 15,000,000 |
| Increase/(decrease) | 0 | 0 | 0 |
| Balance at close of the month | 1,500,000,000 | 0.01 | 15,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| 2. Preference Shares | | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Descri | ption : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (USD): 15,000,000

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|--------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 992,500,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 992,500,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including approval date | | Movement durin | ng the month | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at |
|--|-----------------|--------------------|----------------|--------------|--|--|
| (dd/mm/yyyy) and class of shares issuable | | | | | thereto | close of the month |
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise price: HK\$2.52 | | | | | | |
| Approval date: 23/09/2005 | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 6,077,500 |
| 2. Exercise price: | | | | | | |
| HK\$1.28 | | | | | | |
| Approval date: | | | | | | |
| 10/11/2006 | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 6,564,000 |
| 3. Exercise price: | | | | | | |
| HK\$0.71 | | | | | | |
| Approval date: | | | | | | |
| 17/04/2008 | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 12,600,000 |
| | | Т | otal A. (Ordin | • | 0 | _ |
| | | | · · | ince shares) | N/A | _ |
| | | | (0 | Other class) | N/A | _ |
| Total funds raised during the | e month from ex | xercise of options | | | | |
| (State currency) | | | | 0 | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of No nominal value pre | minal value at close of ceding month | Exercised during the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|----------------------------------|---|--|---|
| 1. | - - | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| | - | | | | | <u> </u> |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | To | | rdinary shares) ference shares) (Other class) | N/A N/A N/A | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| | amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|---------------------------------|----------------------|---------------------------|--|---|
| Class and description | outstanding | month | month | month | | |
| 1. | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Fotal C. (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | - |
| | | | (0 | Other class) | N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1 | _ | |
| | _ | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| <i></i> | | |
| | | |
| | | |
| | | |
| 3 | | |
| | _ | |
| |) | |
| shares (Note 1) | | |
| Total D (Ordinary shares) | NI/A | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | - |
| (Other class) | | - |
| | | |

Other Movements in Issued Share Capital

| I. Rights issue At price : State currency Issue and allotment date: $(dd/mn/yyyy)$ Issue and allotment date: $(dd/mn/yyyy)$ EGM approval date: $(///)$ Issue and allotment date: $(///)$ Issue and allotment date: $(///)$ 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) 2. Open offer At price : State currency Issue and allotment (///) Issue and allotment (///) 3. Placing At price : State currency Class of shares issuable (///) Issue and allotment (///) 3. Placing At price : State (u//mn//yyy) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Class of shares issuable (///) Issue and allotment (///) I//) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) I//) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) I//) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) I//) 5. GM approval date: (///) Issue and allotment (///) I//) I//) 6. Bonus issue Issue and allotment (///) I//) I//) | | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---------------|------------------|------------------------------------|-------|---|--|---|
| I. Rights issue At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$ 2. Open offer At price : State currency Issue and allotment date : $(///)$ | | | | Class of shares issuable | | | | |
| 1. Rights issue At price : currency Interface : currency Interface : currency 2. Open offer At price : State Issue and allotment $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 3. Placing At price : State Class of shares issuable | | | | | | | | |
| 2. Open offer At price : State currency Class of shares issuable (Note 1) | 1. | Rights issue | | | (/ / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ 3. Placing At price : State currency Class of shares issuable (Note 1) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$ 3. Placing At price : State currency Class of shares issuable (Note 1) | | | | | | | | |
| 2. Open order At price : $currency$ $date : (dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : $State$ $(Note 1)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ | | | | | | _ | | |
| Bow approval date: $(dd/mm/yyyy)$ Class of shares issuable | 2. | Open offer | At price : State | | (/ / |) | | |
| 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue $(///)$ $(///)$ $(///)$ 4. Bonus issue $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue $(///)$ $(///)$ $(///)$ 4. Bonus issue $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ | | | | | | | | |
| 3. Placing At price : currency Issue and almonytyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) EGM approval date: (/ /) | | | | | | | | |
| Class of shares issuable | 3. | Placing | | | (/ / |) | | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//) | | | | | | _ | | |
| Eon approval date. | 4. | Bonus issue | | | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| S. Scrip dividend At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) G. Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Cancellation date : (///) Issue and allotment (///) Issue and allotment (///) G. Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Cancellation date : (///) Issue and allotment (///) EGM approval date: (///) Issue and shares Class of shares Image: Class of shares issuable (///) Image: Class of shares issuable (///) <tr< th=""><th></th><th>Type of Issue</th><th></th><th></th><th></th><th></th><th>No. of new shares of issuer issued during the month pursuant thereto</th><th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th></tr<> | | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|----------------------|----------------------------------|------------------------------------|-------|---|--|---|
| S. Scrip dividend At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$ $(///)$ 6. Repurchase of shares Class of shares repurchased (Note 1) $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ $(///)$ 7. Redemption of shares Class of shares redeemed (Note 1) $(///)$ 7. Redemption of shares Class of shares content (Mote 1) $(///)$ 8. Consideration issue At price : State currency Class of shares issuable (///) $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) $(///)$ | | | | Class of shares issuable | | | | |
| 3. Serip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ | | | | | | | | |
| (dd/mm/yyyy) | 5. | Scrip dividend | At price : State currency ——— | | (/ / |) | | |
| 6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ | | | | | | | | |
| shares $(dd/mn/yyy)$ EGM approval date: $(//)$ (dd/mn/yyyy) EGM approval date: $(//)$ (dd/mn/yyyy) (dd/mn/yyyy) (dd/mn/yyyy) EGM approval date: $(//)$ (dd/mn/yyyy) EGM approval date: $(//)$ (//) (dd/mn/yyyy) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ (//) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | | | | | |
| Class of shares | 6. | | | | (/ / |) | | |
| 7. Redemption of shares Redemption date : $(//)$ 7. Redemption of shares EGM approval date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ EGM approval date: $(//)$ | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 7. Redemption of shares Redemption date : $(//)$ 7. Redemption of shares EGM approval date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ EGM approval date: $(//)$ | | | | | | | | |
| shares Itelemption date : $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) (dd/mm/yyyy) 8. Consideration issue At price: State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: $(///)$ | | | | | | | | |
| Class of shares issuable | 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) B. Consideration issue At price : State currency — EGM approval date: (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) | | | | | | | | |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| Don upprovar date: | 8. | Consideration issue | At price : State | | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

Other Movements in Issued Share Capital

| | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be | |
|--|--------------------------------|------------------|--|----------|---|---|--|
| | | | | | thereto | issued pursuant thereto as at close of the | |
| | Type of Issue | | | | | month | |
| | | | Class of shares issuable (Note 1) | le | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / _) | | | |
| | | | | | | | |
| 10. | Other (Please specify) At p | | Class of shares issuable (Note 1) | le | | | |
| | | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | | |
| Total E. (Ordinary shares) N/A | | | | | res) N/A | | |
| (Preference shares) N/A (Other class) N/A | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

Submitted by: Chiu Chi Cheung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*