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LUEN THAI HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock code: 311)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR TRANSACTION

The Company has applied to the Stock Exchange for an extension of time for despatch of the Circular to the Shareholders to a date on or before 18 September 2009.

Reference is made to the announcement of the Company dated 14 August 2009 (the “**Announcement**”) in relation to the Construction Contract. Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

Pursuant to Rule 14.38A of the Listing Rules, the Company is required to despatch to the Shareholders a circular (the “**Circular**”) within 21 days after publication of the Announcement, i.e. on or before 4 September 2009.

As additional time is required to finalise the financial information, including the indebtedness statement of the Group, for inclusion in the Circular, the Company has applied to the Stock Exchange for, and has obtained, a waiver from strict compliance with the requirements under Rule 14.38A of the Listing Rules for an extension of time for despatch of the Circular to the Shareholders to a date on or before 18 September 2009.

By order of the Board
Chiu Chi Cheung
Company Secretary

Dated 2 September 2009

As at the date hereof, the Board of Directors of the Company comprise the following Directors:

Executive Directors:

Tan Siu Lin (*Chairman*)
Tan Henry
Tan Cho Lung, Raymond
Tan Sunny
Mok Siu Wan, Anne

Independent Non-executive Directors:

Chan Henry
Cheung Siu Kee
Seing Nea Yie

Non-executive Directors:

Tan Willie
Lu Chin Chu

Website: www.luenthai.com