

### Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/04/2009 |
|------------------------------------|------------|
|                                    |            |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer |
|----------------|
| Date Submitted |

| Luen Thai Holdings Limited |  |
|----------------------------|--|
| 07/05/2009                 |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                    |  |                                  |  |
|---------------------------------------|--|----------------------------------|--|
| (1) Stock code : <u>00311</u> Descrip | otion : Ordinary                           | / Shares                         |  |
| Balance at close of preceding month   | No. of ordinary<br>shares<br>1,500,000,000 | Par value<br>(USD)<br>0.01       | Authorised share<br>capital<br>(USD)<br>15,000,000 |
|                                       | 1,500,000,000                              | 0.01                             | 10,000,000   |
| Increase/(decrease)                   | 0  | 0                                | 0  |
| Balance at close of the month         | 1,500,000,000                              | 0.01                             | 15,000,000   |
|                                       |  |                                  |  |
| (2) Stock code : N/A Descrip          | otion :                                    |                                  |  |
|                                       | No. of ordinary shares                     | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency)    |
| Balance at close of preceding month   |  |                                  |  |
| Increase/(decrease)                   |  |                                  |  |
| Balance at close of the month         |  |                                  |  |

| 2. Preference Shares                |                          |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Descri      | ption :                  |                                  |   |
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (USD): 15,000,000

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |
|--|------------------------|-----|------------------|----------------------|--|
|  | (1)                    | (2) | shares           | of shares            |  |
| Balance at close of preceding month      | 992,500,000            | N/A | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | 0                      | N/A | N/A              | N/A                  |  |
| Balance at close of the month            | 992,500,000            | N/A | N/A              | N/A                  |  |

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including approval date _ |                 | Movement durin     | ng the month   |              | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at |
|--|-----------------|--------------------|----------------|--------------|--|--|
| (dd/mm/yyyy) and class<br>of shares issuable                       |                 |                    |                |              | thereto  | close of the<br>month  |
|  | Granted         | Exercised          | Cancelled      | Lapsed       |  |  |
| 1. Exercise price:<br>HK\$2.52                                     |                 |                    |                |              |  |  |
| Approval date: 23/09/2005  |                 |                    |                |              |  |  |
| Ordinary shares  | 0               | 0                  | 858,500        | 0            | 0  | 6,426,500  |
| 2. Exercise price:   |                 |                    |                |              |  |  |
| HK\$1.28   |                 |                    |                |              |  |  |
| Approval date:   |                 |                    |                |              |  |  |
| 10/11/2006   |                 |                    |                |              |  |  |
| Ordinary shares  | 0               | 0                  | 992,500        | 0            | 0  | 6,923,000  |
| 3. Exercise price:   |                 |                    |                |              |  |  |
| HK\$0.71   |                 |                    |                |              |  |  |
| Approval date:   |                 |                    |                |              |  |  |
| 17/04/2008   |                 |                    |                |              |  |  |
| Ordinary shares  | 0               | 0                  | 450,000        | 0            | 0  | 12,900,000   |
|  |                 | Т                  | otal A. (Ordir | •            | 0  | _  |
|  |                 |                    |                | ence shares) | N/A  | _  |
|  |                 |                    | (              | Other class) | N/A  | _  |
| Total funds raised during the                                      | e month from ex | xercise of options |                |              |  |  |
| (State currency)   |                 |                    |                | 0            |  |  |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value a<br>nominal close of<br>value preceding month | during the  | Nominal value<br>at close of the<br>month       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--|-------------|---|--|---|
| 1.  | -  |             |   |  |   |
|   |  |             |   |  |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |  | -<br>-<br>- |   |  |   |
| (if applicable)<br>(dd/mm/yyyy)<br>2.   | ( / / )  | -           |   |  |   |
|   | ·  |             |   |  |   |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                                 |  | -           |   |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.  | ( / / )  | -           |   |  |   |
|   | ·  |             |   |  |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |  | -           |   |  |   |
| Subscription price  |  | -           |   |  |   |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )  | _           |   |  |   |
|   | -  |             |   |  |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |  | -           |   |  |   |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )  | -           |   |  |   |
|   | Т  | (Prefei     | inary shares)<br>rence shares)<br>(Other class) | N/A<br>N/A<br>N/A  | -   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

|   | amount      | Amount at close<br>of preceding | Converted<br>during the | Amount at<br>close of the    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of |
|---|-------------|---------------------------------|-------------------------|------------------------------|--|-----------|
| Class and description   | outstanding | month                           | month                   | month                        |  |           |
| <u>1.</u>   |             |                                 |                         |                              |  |           |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |             |                                 |                         |                              |  |           |
| Subscription price  |             |                                 |                         |                              |  |           |
| (if applicable)<br>(dd/mm/yyyy))  | ( / / )     |                                 |                         |                              |  |           |
| 2   | _           |                                 |                         |                              |  |           |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |             |                                 |                         |                              |  |           |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.                                    | (//)        |                                 |                         |                              |  |           |
| Stock code (if listed)  |             |                                 |                         |                              |  |           |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                           |             |                                 |                         |                              |  |           |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )     |                                 |                         |                              |  |           |
| 4.  |             |                                 |                         |                              |  |           |
| Stock code (if listed)  |             |                                 |                         |                              |  |           |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                           |             |                                 |                         |                              |  |           |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )     |                                 |                         |                              |  |           |
|   |             | r                               | Fotal C. (Ordin         | nary shares)<br>ence shares) | N/A<br>N/A   | -         |
|   |             |                                 |                         | Other class)                 | N/A<br>N/A   | -         |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|---|---|---|
| 1   | _   |   |
|   |   |   |
| ( / /   | )   |   |
| shares (Note 1  | )   |   |
| 2.  |   |   |
| 2   | _   |   |
|   |   |   |
|   | )   |   |
|   | )   |   |
| 3   |   |   |
|   | _   |   |
| ( ] ]   | )   |   |
| shares (Note 1  | )   |   |
|   |   |   |
| Total D. (Ordinary shares<br>(Preference shares   | ) N/A<br>) N/A  | -   |
| (Other class  |   | -   |
| ``````````````````````````````````````  |   | -   |

|    | Type of Issue |                  |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto<br>as at<br>close of<br>the<br>month |
|----|---------------|------------------|--|-------|---|--|---|
|    |               |                  | Class of shares issuable                     |       |   |  |   |
|    |               |                  | (Note 1)                                     |       |   |  |   |
| 1. | Rights issue  | At price : State | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / |   |  |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) |  |   |
|    |               |                  |  |       |   |  |   |
|    |               |                  | Class of shares issuable ( <i>Note 1</i> )   |       |   |  |   |
| 2. | Open offer    | At price : State | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / | ) |  |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) |  |   |
|    |               |                  |  |       |   |  |   |
|    |               |                  | Class of shares issuable (Note 1)            |       |   |  |   |
| 3. | Placing       | At price : State | _ Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) |  |   |
|    |               |                  |  |       |   |  |   |
|    |               |                  | Class of shares issuable ( <i>Note 1</i> )   |       |   |  |   |
| 4. | Bonus issue   |                  | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / | ) |  |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | ) |  |   |
|    |               |                  |  |       |   |  |   |

#### Other Movements in Issued Share Capital

|    | Type of Issue        |                                  |  |     |     |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto<br>as at<br>close of<br>the<br>month |
|----|----------------------|----------------------------------|--|-----|-----|---|--|---|
|    |                      |                                  |  |     |     |   |  |   |
|    |                      |                                  | Class of shares issuable (Note 1)          |     |     |   |  |   |
| 5. | Scrip dividend       | At price : State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy) | ( ) |     | ) |  |   |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)         | ( ) | / / | ) |  |   |
|    |                      |                                  |  |     |     |   |  |   |
|    |                      |                                  | Class of shares repurchased (Note 1)       |     |     |   |  |   |
| 6. | Repurchase of shares |                                  | Cancellation date :<br>(dd/mm/yyyy)        | ( ) |     | ) |  |   |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)         | ( ) |     | ) |  |   |
|    |                      |                                  |  |     |     |   |  |   |
|    |                      |                                  | Class of shares redeemed ( <i>Note 1</i> ) |     |     |   |  |   |
| 7. | Redemption of shares |                                  | Redemption date :<br>(dd/mm/yyyy)          | ( ) |     | ) |  |   |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)         | ( ) |     | ) |  |   |
|    |                      |                                  |  |     |     |   |  |   |
|    |                      |                                  | Class of shares issuable (Note 1)          |     |     |   |  |   |
| 8. | Consideration issue  | At price : State<br>currency     | Issue and allotment<br>date : (dd/mm/yyyy) | ( ) |     | ) |  |   |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)         | ( ) | / / | ) |  |   |
| L  |                      |                                  |  |     |     |   |  |   |

Other Movements in Issued Share Capital

|     |                           |                  |  |   | sh<br>issua<br>dui<br>n<br>pu | of new<br>ares of<br>er issued<br>ring the<br>nonth<br>irsuant<br>hereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant |
|-----|---------------------------|------------------|--|---|-------------------------------|--|---|
|     | Type of Issue             |                  |  |   |                               |  | thereto<br>as at<br>close of<br>the<br>month                                  |
|     |                           |                  | Class of shares issuable ( <i>Note 1</i> ) |   | _                             |  |   |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                                   | )                             |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / /                                   | )                             |  |   |
|     |                           |                  |  |   | -                             |  |   |
| 10. | Other<br>(Please specify) | At price : State | Class of shares issuable ( <i>Note 1</i> ) | :                                       | _                             |  |   |
|     |                           |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                                   | )                             |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / /                                   | )                             |  |   |
|     |                           |                  |  | Ordinary sh<br>reference sh<br>(Other c | ares)                         | N/A<br>N/A<br>N/A  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 0   |  |  |  |
|--|-----|-----|--|--|--|
|  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

Remarks (if any):

Submitted by: Chiu Chi Cheung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*