

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LUEN THAI HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 311)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR ACQUISITION AND CONNECTED TRANSACTION

The Company has applied to the Stock Exchange for an extension of deadline for despatch of the Circular from 30 April 2007 to on or before 14 May 2007.

Reference is made to the announcement dated 10 April 2007 issued by the Company in relation to the exercising of its full rights under the Option Agreement (the “**Announcement**”). Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to the Listing Rules, the Company is required to despatch a circular (the “**Circular**”) in relation to the exercising of its full rights under the Option Agreement to its shareholders within 21 days after the publication of the Announcement. However, as more time is required by the Company to obtain bank confirmations for purposes of finalising up-to-date figures for the indebtedness statement of the Group, which are required to be incorporated in the Circular, the despatch of the Circular will be delayed. The Company has applied to the Stock Exchange for a waiver from strict compliance with the Listing Rules and the deadline for the despatch of the Circular from 30 April 2007 up to 14 May 2007.

By order of the Board
Luen Thai Holdings Limited
Chiu Chi Cheung
Company Secretary

Hong Kong, 30 April 2007

As at the date of this announcement, the Board comprises of the following Directors:

Executive Directors:

Tan Siu Lin (Chairman)
Tan Henry
Tan Cho Lung, Raymond
Tan Sunny
Mok Siu Wan, Anne

Non-executive Director:

Tan Willie

Independent Non-executive Directors:

Chan Henry
Cheung Siu Kee
Seing Nea Yie

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

Website: www.luenthai.com

Please also refer to the published version of this announcement in The Standard.