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**Eagle Nice (International) Holdings Limited**

**鷹美（國際）控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 02368)**

**ANNOUNCEMENT**

Reference is made to the Announcements. The Board has been informed that the ICAC Investigation has been concluded and no further investigation in relation to the Allegation is required to be conducted.

Reference is made to the two announcements of Eagle Nice (International) Holdings Limited (the "**Company**") dated 26 September 2012 and 31 January 2013 respectively (collectively the "**Announcements**"). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as they are used in the Announcements.

The Board has been informed by Mr. Chung, Executive Director of the Company and the Chairman of the Board, and the Secretary that each of them has received a letter from ICAC stating that the ICAC Investigation has been concluded and no further investigation in relation to the Allegation is required to be conducted.

By order of the Board  
Eagle Nice (International) Holdings Limited  
**Woo Man Chi**  
*Company Secretary*

Hong Kong, 24 September 2013

*As at the date of this announcement, the Board comprised four executive Directors, namely, Mr. Chung Yuk Sing, Mr. Chen Hsiao Ying, Mr. Kuo Tai Yu and Ms. Chen Fang Mei, Christina and three independent non-executive Directors, namely, Mr. Chan Cheuk Ho, Mr. Lu Chi Chant and Mr. Cheng Yung Hui, Tony.*

*\* For identification purposes only*