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**EAGLE NICE (INTERNATIONAL) HOLDINGS LIMITED**

**鷹美(國際)控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 02368)**

**RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON 27TH AUGUST 2012**

The Board is pleased to announce that all the resolutions were duly passed by way of poll at the Annual General Meeting held on 27th August 2012.

Reference is made to the circular of the Company dated 25th July 2012 (the "Circular") in relation to the proposals involving the grant of general mandates to issue and purchase Shares, re-election of retiring Directors and notice of Annual General Meeting. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Circular.

In accordance with the Listing Rules and the Articles of Association, the chairman of the Annual General Meeting demanded that the resolutions proposed at the Annual General Meeting had to be decided by poll. The Board is pleased to announce that the proposed ordinary resolutions and special resolutions were duly passed by way of poll at the Annual General Meeting held on 27th August 2012 and the results of which were as follows:-

\* For identification purposes only

ORDINARY RESOLUTIONS		NO. OF VOTES (%)	
		FOR	AGAINST
1	To receive and consider the audited financial statements and the directors' report and the auditors' report for the year ended 31st March 2012.	140,117,800 Shares (100.000%)	0 Shares (0.000%)
2	To declare a final dividend of HK7 cents per Share for the year ended 31st March 2012.	140,167,800 Shares (100.000%)	0 Shares (0.000%)
3	(a) To re-elect Mr. Kuo Tai Yu as executive director of the Company.	140,021,800 Shares (99.896%)	146,000 Shares (0.104%)
	(b) To re-elect Mr. Chan Cheuk Ho as independent non-executive director of the Company.	140,167,800 Shares (100.000%)	0 Shares (0.000%)
	(c) To re-elect Mr. Li Chi Chung as independent non-executive director of the Company.	134,172,800 Shares (95.757%)	5,945,000 Shares (4.243%)
	(d) To authorise the board of directors to fix the Directors' remuneration.	140,045,800 Shares (100.000%)	0 Shares (0.000%)
4	To re-appoint Ernst & Young as auditors of the Company and to authorise the board of directors to fix their remuneration.	140,093,800 Shares (100.000%)	0 Shares (0.000%)
5	To grant a general mandate to the Directors to issue new Shares.	132,376,800 Shares (94.475%)	7,741,000 Shares (5.525%)
6	To grant a general mandate to the Directors to purchase Shares.	140,005,800 Shares (99.971%)	40,000 Shares (0.029%)
7	To extend the general mandate to issue new Shares by adding the number of Shares purchased.	132,304,800 Shares (94.424%)	7,813,000 Shares (5.576%)

SPECIAL RESOLUTIONS		NO. OF VOTES (%)	
		FOR	AGAINST
8	To amend the articles of association of the Company.	140,117,800 Shares (100.000%)	0 Shares (0.000%)
9	To adopt the amended and restated articles of association of the Company which consolidates all amendments referred to in resolution 8 above.	140,117,800 Shares (100.000%)	0 Shares (0.000%)

As at the date of the Annual General Meeting, the number of issued Shares was 499,680,000. In respect of the resolutions proposed at the Annual General Meeting (the "**Resolutions**"), since none of the Shareholders was required to abstain from voting on any of the Resolutions, the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions was 499,680,000 Shares. There being no Shareholders who were entitled to attend and vote only against the Resolutions and no parties who have stated their intention in the Circular to vote against the Resolutions or to abstain have done so at the Annual General Meeting. Tricor Tengis Limited acted as scrutineers for the purpose of the poll at the Annual General Meeting.

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Chung Yuk Sing (Chairman), Mr. Chen Hsiao Ying (Chief Executive Officer), Mr. Kuo Tai Yu and Ms. Chen Fang Mei, Christina and three independent non-executive directors, namely, Mr. Chan Cheuk Ho, Mr. Li Chi Chung and Mr. Cheng Yung Hui, Tony.

By Order of the Board  
**Eagle Nice (International) Holdings Limited**  
**Chen Hsiao Ying**  
*Executive Director and Chief Executive Officer*

Hong Kong, 27th August 2012