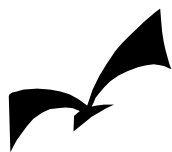


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EAGLE NICE (INTERNATIONAL) HOLDINGS LIMITED

鷹美（國際）控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 02368)

**TYPHOON ARRANGEMENT FOR
THE ANNUAL GENERAL MEETING TO BE HELD ON 27 AUGUST 2012**

According to the Notice of Annual General Meeting of Eagle Nice (International) Holdings Limited (the “Company”) dated 25 July 2012, the Annual General Meeting of the Company (the “AGM”) is scheduled to be held at 11:00 a.m., on Monday, 27 August 2012 at Unit 0906, 9th Floor, Tower B, Regent Centre, 70 Ta Chuen Ping Street, Kwai Chung, New Territories, Hong Kong.

The board of directors of the Company (the “Board”) hereby announces that if the Typhoon Signal No.8 (or above) or the Black Rainstorm Warning Signal is hoisted or remains hoisted at 8:00 a.m. on 27 August 2012, the AGM will be adjourned to 11:00 a.m., on Thursday, 13 September 2012 at Unit 0906, 9th Floor, Tower B, Regent Centre, 70 Ta Chuen Ping Street, Kwai Chung, New Territories, Hong Kong.

By order of the Board

Chen Hsiao Ying

Executive Director and Chief Executive Officer

Hong Kong, 24 August 2012

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Chung Yuk Sing (Chairman), Mr. Chen Hsiao Ying (Chief Executive Officer), Mr. Kuo Tai Yu and Ms. Chen Fang Mei, Christina and three independent non-executive directors, namely, Mr. Chan Cheuk Ho, Mr. Li Chi Chung and Mr. Cheng Yung Hui, Tony.

** For identification purposes only*