

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/5/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Eagle Nice (International) Holdings Limited
Date Submitted	1 June 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>02368</u> Descrij	ption :	Eagle	Nice
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	499,680,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	499,680,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option Sc	chemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Ν	lovement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
(Note 1)				· ·		
2.Exercise Price						
HK\$						
Maating approved						
Meeting approved						
Ordinary shares				. <u></u>		
(Note 1)						
3.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			` (C	Other class)		
Total funds raised dur	ring the month fr	om exercise of				
options (State currenc						
-r nons (state current	57					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>					
$\overline{}$					
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	\backslash				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
	(/ /)		\backslash		
4.					
Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable)				\backslash	
(dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible in	to Charge of the I	acuar which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>¥.</u>	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·					
(if applicable)							
(dd/mm/yyyy))	(//)						
	- \						
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date		$\overline{}$					
(if applicable) (dd/mm/yyyy)	(/ /)	\sim					
3.	_	-					
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Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date				\backslash			
(if applicable)				\backslash			
(dd/mm/yyyy)	(/ /)						
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	_			\backslash	\backslash		
Stock code (if listed)					$\overline{}$		
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date						\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)					\backslash	
				nary shares)			
			(Pretere	ence shares)		. \	
			(· \	

For Main Board and GEM listed issuers

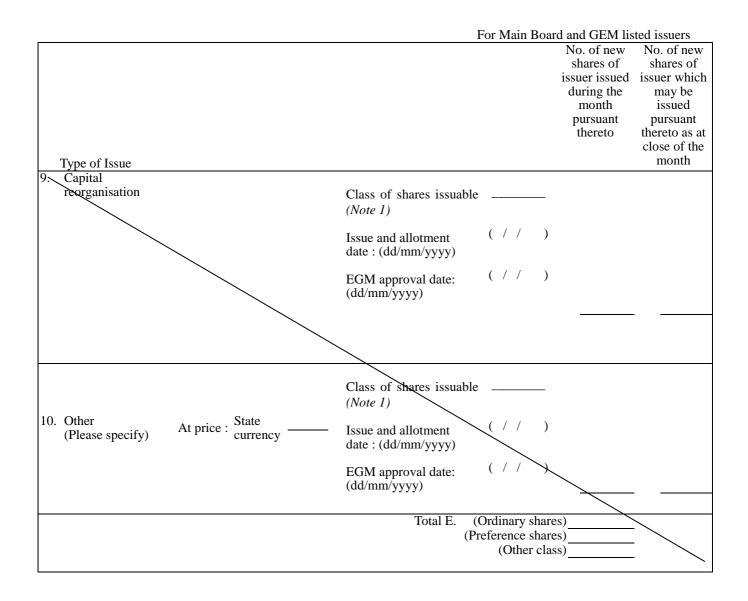
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		



	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
x	Rights issue		Class of shares issuable (<i>Note 1</i>)				
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					`		
			Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		<u>F</u>	or N	<u>1ain</u>	Board	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
<u>ş</u> .	Scrip dividend		Class of shares issuable (<i>Note 1</i>)					
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						`		
			Class of shares issuable (<i>Note 1</i>)			<u> </u>		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	: -	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sha	re Capital").)

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	Submitted by:	Tricor Tengis Limited		
	Title:	Branch Share Registrar		

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*