

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|---|--------------------------|----------------------------------|---|--|--|
| Name of Issuer Date Submitted Eagle Nice (International) Holdings Limited 3 January 2012 | | | | | |
| I. Movements in Authorised Share Capital | | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>02368</u> D | Description: | Eagle | Nice | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mon | th <u>10,000,000,000</u> | HK\$0.01 | HK\$100,000,000.00 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000.00 | | |
| (2) Stock code : D | Description: | | _ | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

31/12/2011

| 2. Preference Shares | | F | or Main Board and GE |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code :Descr | iption : _ <u></u> | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : Descr | iption : _ <u></u> | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |

Total authorised share capital at the end of the month (State currency): HK\$100,000,000.00

Balance at close of the month

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 499,680,000 | | | |
| Increase/ (decrease) during the month | Nil | | | |
| Balance at close of the month | 499,680,000 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved (/ /) Ordinary shares (*Note 1*) 2.Exercise Price HK\$ Meeting approved Ordinary shares (*Note 1*) 3.Exercise Price HK\$ Meeting approved (/ /) Ordinary shares (*Note 1*) Total A. (Ordinary shares) --(Preference shares) --(Other class) ______ Total funds raised during the month from exercise of options (State currency)

| Warrants to Issue Shares of the Iss | suer which are to be Listed | | | | |
|---|---|------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>\frac{1}{2}.</u> | | | | | |
| | | | | | |
| (//) | | | | | - |
| Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. | , | | | | |
| | | | | | |
| | <u> </u> | | | | <u> </u> |
| Stock code (if listed) | | | | | |
| Class of shares | | • | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | | | | | |
| | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares | | . \ | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| - | (/ /) | | | | |
| 4. | | | | | |
| - | | | | | |
| (/ /) | | | | \ | - |
| Stock code (if listed) Class of shares | | • | | | |
| issuable (Note 1) | | | | | |
| | | | | | |
| EGM approval date (if applicable) | | | | | |
| | (/ /) | | | | |
| | Tota | 1 R (Ordin | nary shares) | | |
| | 10ta | (Prefere | ence shares) | | - |
| | | (| Other class) | | |
| | | | | | \ |

| Convertibles (i.e. Convertible into | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| \(\lambda\). | outstanding | month | шош | month | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | · | | | | | - |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | ` | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Гotal С. (Ordin | nary charec) | | |
| | | | (Prefere | ence shares) | | |
| | | | (| Other class) | | |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. (/ /) shares (Note 1) | | |
| 2. | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| Otl | her Movements in Issu | ued Share Capital | | | | | |
|-----|-----------------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1/ | Rights issue | | | | | | |
| \ | | | Class of shares issuable (Note 1) | | | | |
| | | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yy xy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | \ | | |
| | | | Class of shares issuable (Note 1) | | \ | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

| | Type of Issue | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|--|-------|---|--|---|
| | | | | | | | |
| 5. | Scrip dividend | | Class of shares issuable (Note 1) | | | | |
| | | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| 1 | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers

| | For Main B | oard and GEM his | |
|---|---|------------------|---------------|
| | | No. of new | No. of new |
| | | shares of | shares of |
| | | issuer issued | issuer which |
| | | during the | may be |
| | | month | issued |
| | | pursuant | pursuant |
| | | thereto | thereto as at |
| | | thereto | close of the |
| Toma of Laura | | | month |
| Type of Issue | | | month |
| 9. Capital | | | |
| reorganisation | Class of shares issuable | _ | |
| | (Note 1) | | |
| | | | |
| | Issue and allotment (/ / |) | |
| | date: (dd/mm/yyyy) | | |
| | | | |
| | EGM approval date: (/ / |) | |
| | (dd/mm/yyyy) | | |
| | · 3333/ | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | Class of shares issuable | _ | |
| | (Note 1) | | |
| 10. Other State | | | |
| 10. Other (Please specify) At price: State currency | Issue and allotment |) | |
| (Flease specify) currency | date : (dd/mm/yyyy) | | |
| | | | |
| | EGM approval date: | \star | |
| | (dd/mm/yyyy) | | |
| | | | |
| | T 1 1 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 | | |
| | Total E. (Ordinary sh | | |
| | (Preference sh | | |
| | (Other o | class) | _ \ |
| | | | |
| | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|---------|-----------------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Is. | sued Sh | are Capital").) |

| Remarks (if any): | | | |
|-------------------|--|---|---|
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| Submitted by: | Tricor Tengis Limited | _ | |
| Title: | Branch Share Registrar | | |
| (Director, Se | ecretary or other duly authorised officer) | | |
| | | | |
| | | | |
| Notas : | | | |

Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.