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**EAGLE NICE (INTERNATIONAL) HOLDINGS LIMITED**

**鷹美(國際)控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 02368)**

**TERMINATION OF PROPOSED ACQUISITION**

Reference is made to the announcement of the Company dated 10th July 2009. The Board announces that the Proposed Acquisition as contemplated in the Announcement has been terminated due to the reasons disclosed below.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

Reference is made to the announcement of Eagle Nice (International) Holdings Limited (the "Company", and together with its subsidiaries, the "Group") dated 10th July 2009 (the "Announcement"). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as they are defined in the Announcement.

The Board announces that the Proposed Acquisition as contemplated in the Announcement has been terminated since the parties could not agree on the material terms in particular the consideration of the Proposed Acquisition, and the Board, having reassessed the position by taking into account the cost effectiveness of the transaction in terms of the counter proposal made by the Intended Seller, is of the view that the Proposed Acquisition is no longer in the interests of the Company and the Shareholders as a whole.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

*\* For identification purpose only*

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Chung Yuk Sing (Chairman), Mr. Chen Hsiao Ying (Chief Executive Officer), Mr. Kuo Tai Yu and Ms. Chen Fang Mei, Christina and three independent non-executive directors, namely, Mr. Chan Cheuk Ho, Mr. Li Chi Chung and Mr. Cheng Yung Hui, Tony.

By Order of the Board  
**Eagle Nice (International) Holdings Limited**  
**Chung Yuk Sing**  
Chairman

Hong Kong, 9 October 2009