

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Eagle Nice (International) Holdings Limited
Date Submitted	4 February 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>02368</u> Descri	ption :	otion : Eagle Nice				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00			
(2) Stock code : Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month		<u> </u>			
Increase/(decrease)					
Balance at close of the month		· .			

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000.00**

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	499,680,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	499,680,000			

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares						
(Note 1)	<u> </u>	·		· ·		
(1000 1)						
2.Exercise Price						
HK\$						
ΠΚΦ						
Martinerrat						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
Ordinary shares						
(Note 1)				· .		
(110101)		Tot	al A. (Ordin	ary shares)		
		101		nce shares)		
				Other class)		
TR / 1 C 1 . 1 . 1 .		c · · ·				
Total funds raised duri		from exercise of				
options (State currency	0					
1						

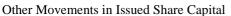
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>					
() Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	\backslash				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.					
			\backslash		
Class of shares issuable (<i>Note 1</i>)	(/ /)				
(<u>-</u> ,	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible in	to Shares of the l	suer which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	7					
	_\					
	- \					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)3.	(/ /)	— 🔪				
5.	_	$\langle \rangle$				
	_	\backslash	\			
Stock code (if listed) Class of shares			\backslash			
issuable (Note 1)						
Subscription price			\backslash	\mathbf{N}		
(if applicable)				\backslash		
	(/ /)					
4.				\backslash		
				\backslash		
	_			,	\backslash	
Stock code (if listed)					$\overline{\}$	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date					\backslash	\backslash
(if applicable) (dd/mm/yyyy)	(/ /)					\backslash
(JJJJ/	· · · /			nary shares)		
				ence shares)		. \
			(Other class)		- \

For Main Board and GEM listed issuers

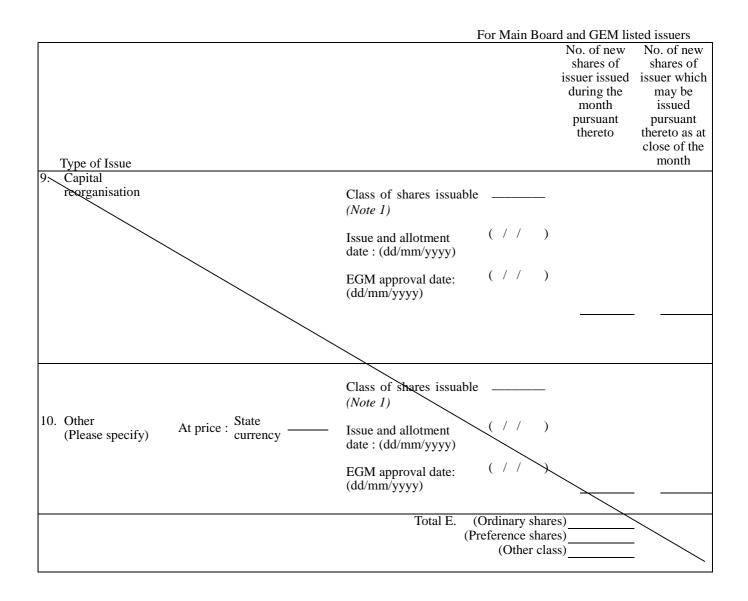
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
(/ /) shares (Note 1)	-	
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(0.000)		



	ner Movements in Issu Type of Issue	ied Share Capitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X	Rights issue		Class of shares issuable (<i>Note 1</i>)				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					\ \		
			Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		T			5041	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
<u>5</u> .	Scrip dividend		Class of shares issuable (<i>Note 1</i>)					
		At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
						、		
			Class of shares issuable (<i>Note 1</i>)			_		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								$\overline{}$



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks ((if	any)	:
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Submitted by:	Tricor Tengis Limited	
Title	Branch Share Registrar	
(Diractor Sec	retary or other duly authorised officer)	
(Director, Sec	retary of other dury authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*