



EAGLE NICE (INTERNATIONAL) HOLDINGS LIMITED

鷹美(國際)控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2368)

CHANGES IN DIRECTORSHIP

The Board announces the appointment of Mr. Chang Wen Hsiang as an Executive Director of the Company and the resignation of Mr. Lin Ping Huang, Otto as an Executive Director of the Company, both with effect from 25 April 2008.

APPOINTMENT OF EXECUTIVE DIRECTOR

The board of directors (the "Board") of Eagle Nice (International) Holdings Limited (the "Company", and together with its subsidiaries, the "Group") is pleased to announce the appointment of Mr. Chang Wen Hsiang ("Mr. Chang") as an Executive Director of the Company with effect from 25 April 2008.

Brief biographical details of Mr. Chang is set out below:

Mr. Chang, aged 57, is currently the Chief Financial Officer of the Company. He holds a bachelor's and master's degree in Accounting from the National Chen Chi University in Taiwan and was accredited Certified Public Accountant from the United States of America ("US"). Mr. Chang was the financial controller and general manager of a US-based multinational corporation in US's headquarter and Taiwan's subsidiary before he joined Yue Yuen Industrial (Holdings) Limited (stock code :551) ("Yue Yuen"), a company listed on the Main Board of The Stock Exchange of Hong Kong Limited, in 1993. Mr. Chang was responsible for certain PRC, Taiwan and Vietnam business development projects at Yue Yuen before he left as a Senior Executive Manager after 10 years' of service there. Mr. Chang has over 30 years of experience in the manufacturing of shoes, apparel, optical and luggage and was an independent financial and operational consultant to pre-listing companies before he joined the Group in February 2008. Other than being an Executive Director of the Company, Mr. Chang does not hold any directorship in other members of the Group and had not held any directorship in any listed companies in the three years preceding the date of this announcement.

As at the date of this announcement, Mr. Chang did not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong). Save as disclosed above, Mr. Chang does not have any relationships with

any directors, senior management, substantial shareholders or controlling shareholders (as defined in the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Listing Rules")) of the Company. Mr. Chang has not entered into any service agreement with the Company but he is subject to renewal and retirement by rotation and re-election pursuant to the article of association of the Company. The emoluments of Mr. Chang will be determined by the Remuneration Committee of the Company with reference to his duties and responsibilities in the Company.

Save as disclosed above, there is no information to be disclosed pursuant to any of the requirements under rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, nor are there other matters concerning the appointment of Mr. Chang as an Executive Director of the Company that need to be brought to the attention of the shareholders of the Company.

RESIGNATION OF EXECUTIVE DIRECTOR

The Board also announces that with effect from 25 April 2008, Mr. Lin Pin Huang, Otto ("Mr. Lin") resigned as an Executive Director of the Company due to change of business engagements. Mr. Lin has confirmed that he has no disagreement with the Board and there are no other matters that need to be brought to the attention of the shareholders of the Company in relation to his resignation.

The Board would like to take this opportunity to thank Mr. Lin for his invaluable contribution to the Company and to welcome Mr. Chang to the Board.

As at the date of this announcement, the Board comprises nine executive directors, namely, Mr. Chung Yuk Sing, Mr. Chen Hsiao Ying, Mr. Ku Yu Sun, Edward, Ms. Chen Li Ying, Mr. Kuo Tai Yu, Mr. Chang Wen Hsiang, Ms. Tsang Sau Fan, Mr. Chen Zhen Hao and Mr. Tsai Nai Kun and three independent non-executive directors, namely, Mr. Chan Cheuk Ho, Mr. Li Chi Chung and Mr. Cheng Yung Hui, Tony.

By Order of the Board
Eagle Nice (International) Holdings Limited
Chen Hsiao Ying
Chief Executive Officer

Hong Kong, 25 April 2008

** For identification purpose only*